aldahra



aldahra

Our vision is to be a leader in innovative food solutions across the globe, partnering with stakeholders for sustainable agriculture and optimized supply chains.



AL DAHRA / GROUP PROFILE

A DIVERSIFIED BUSINESS PORTFOLIO

Al Dahra is a prominent multinational leader in agribusiness, specializing in the cultivation, production and trading of animal feed, essential food commodities and endto-end supply chain management.

Animal Feed

- 40+ forage varieties
- Roughage and grasses
- Feed commodities
- Supplements and additives

Food

- Essential crops and grains (rice, flour, wheat, barley, corn and others)
- Fresh produce (citrus, dates, grapes, apples, olives, potatoes and others)
- Dairy (fresh milk and dairy products)





Farming 400K acres land bank • More than 60 farms across 5 continents

Forage & Feed



• 3M MT Forage

- 17 forage processing lines
- Infrastructure spread across the globe for sourcing forage from long-term partners



Grains & Specialty crops • 3M MT of grains and fertilizers

• 300K MT storage facility in Fujairah



Food & Rice • 2 Rice Mills

- 2 Flour Mills
- 2 Fruit Packhouses
- 2 Dairy Farms
- 1 Olive Oil Processing Plant
- 500K MT of Rice
- 500K MT of Flour
- 150K MT of Fruits and Vegetables



AL DAHRA / GROUP PROFILE

AN INTEGRATED AND UNIQUE BUSINESS MODEL

WIDESPREAD GLOBAL INVESTMENTS AND GEOGRAPHIC FOOTPRINT

Undisrupted supply all year-round and across all seasons Widely Spread supply sources leading to stable supply Mitigation against climate change risks Mitigation against economic and trade risks Strong position to face commodity price volatility

INTEGRATED INVESTMENT APPROACH AND BUSINESS MODEL

End to end control over the supply process Full integration of supply, demand and logistics In-house farming and long-term supply contracts Improved control over quality of products Reduced cost and increased competitiveness

GLOBAL LOGISTICS CAPABILITIES AND STRONG RELATIONS WITH PORTS AND SHIPPING LINES

In-house logistics arm to manage local logistics Competitive shipping rates leveraging group volumes One-stop solution for inland transport and storage Continuous delivery service on key trade lanes Access to world-class logistics infrastructure

COMMITMENT TO ENSURE LONG-TERM FOOD SECURITY ADDRESSING TRADE CHALLENGES

Long-term Government contracts and volumes Emergency stock reserves rotated at all times Agility of supply in times of global shortages Guaranteed product availability for rushed orders Ability to maneuver sourcing from various origins





INVESTMENTS IN THE AGRIBUSINESS VALUE CHAIN



AL DAHRA / GROUP PROFILE

A GLOBAL FOOTPRINT AND **UNIQUE POSITION**

Al Dahra has a widespread geographic footprint, with a workforce of 5,000 employees, operating in over 20 countries and catering to more than 45 markets, with a leading position in Asia and the Middle East.





GCC Grains Rice Forage Fruits & Vegetables



Dairy & Livestock



Europe Forage Grains Dairy & Livestock Fruits & Vegetables Feed Commodities



Africa Australia Forage Fertilizers

Fruits & Vegetables Feed Commodities

Grains

Forage



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09

SUPPLY CHAIN



AL DAHRA / SUPPLY CHAIN



Logistics Services

- Temperature-controlled warehousing and storage facilities
- Storage silos for raw and finished goods with continuous stock rotation
- Customs clearance coupled with loading and offloading services
- Inland transportation for container and bulk (trucking, railing)
- Air freight services
- Sea freight services including river barging
- Logistics operations management and door-to-door deliveries



Capabilities

Established agreements with international shipping lines

- Shipping space availability guarantee
- Negotiating power and volumes' leverage

Established relations and track record with key outbound ports

• Ad-hoc solutions at port of loading and destination

Number one importer into the UAE

- Above 100K TEUS per annum (dry and reefer containers)
- Largest import container customer at Khalifa Port
- Amongst the top 5 importers of Jebel Ali Port.



largest forage exporter out of the United States and winner of the US President Commerce E-Award



largest forage customer of the Port of Barcelona for many consecutive years





AL DAHRA / FOOD SECURITY

ENVIRONMENTAL AND SOCIAL SUSTAINABILITY

Recognizing the challenges posed by climate change and global warming and the continuing decrease in cultivable land and diminishing water resources available for farming, AI Dahra emphasizes on keeping Water and Food Security at the core of its strategy.

Al Dahra believes that it has a responsibility towards end-consumers to enhance availability, accessibility and affordability of essential food commodities and crops.



Energy Consumption Optimization

- First zero carbon emission farming project in the region in collaboration with Masdar
- 32 Acres Area
- 20 Mega Watt solar plant
- Significant energy and carbon emission reduction
- 112 lines of solar sheets
- PV Module 66K



Water Consumption Optimization

- Land reclamation and irrigation development
- Drip irrigation systems for water usage optimization
- Farming satellite control
- Precision farming application



Fertilizers Consumption Optimization

- Fertilizers and pesticides reduction programs
- Ground water preservation

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AL DAHRA / FARMING



United States California and Arizona

- Strategically located in forage growing areas
- 6 farms spread across Southern California and Arizona
- 30,000 acres of land
- 84K MT of alfalfa and other grass produced annually
- Onion and garlic farming
- 700K MT exported



Romania and Spain Braila Island, Romania

- Largest consolidated farm in Europe, 160 Km away from Bucharest
- 29 adjacent farms spread over 135.000 acres
- Full access to the Danube
- Close Proximity to Constanta port
- 40K MT grain silos
- 5 loading/offloading points across the island
- 7,000 vessels loading capacity
- 1,000 agricultural fleet size
- 300K MT annual output of Winter and Summer crops

Spain

- 26.000 acres of land
- 285K MT annual forage
- production
- 600K MT exporting

Key Animal Feed Crops Farmed





Serbia, Belgrade PKB Korporacija

- Acquisition of PKB Korporacija through a privatization tender
- 45,000 acres of farmland next to Belgrade, spread across 8 farms

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- 55K MT grain silos
- Dairy farm comprising of 16,000 cows across 7 dairy sites
- 58 million liters of fresh milk annual production

Rudnap

- 310 acres apple orchard
- 500,000 apple trees
- 10K MT annually
- 5 different apple varieties
- Cold storage facilities

O Harvesting Operations - Roma







O Morocco

AL DAHRA / FARMING



Egypt Three key farming projects: East Owainat

- 15,000 acres cultivated17,500 MT yearly production
- 17,500 MT yearly production of Wheat
 27,500MT yearly production
- of Potato
- 35,000MT yearly production of Alfalfa
- 3K MT yearly production of Onion

Salheya

- 3,000 acres cultivated
- More than 500 K Citrus Trees
 25K MT per season
- 25K IVIT per season
 100 acres pomegranate

Toshka

- 37,400 acres cultivated (Phase I) and 70,000 acres to be cultivated (Phase II)
- 68K MT alfalfa yearly production
- More than 28,900MT Wheat yearly production
- Potato, Barley, Date Palm, Mango trees, Citrus trees, Grapes Trees.



First zero carbon emission farming project in the region in collaboration with Masdar

- 32 Acres Area
- 20 Mega Watt solar plant
- Significant energy and carbon emission reduction
- 112 lines of solar sheetsPV Module 66K
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Morocco and Namibia Morocco

- 420 ha of Olives planted Area
- Olives varieties (Arbosana/ Arbequina/Koroniki/Menara/
- Haouziya) • 24 MT annual productions of
- Olives • Apples 475 acres producing around 8K MT

Namibia

- 200 acres of land
- 22,800 palm trees
- Different date varieties
- 35,000 grape trees
- Production of various table
 grape varieties



Al Ain (UAE) Organic Vegetables

- 300 greenhouses and nethouses
- Organic vegetables production
- 3 MT production daily
- 4,000 date palm trees

Dairy Farm

- 2,000 cows of which 1,600 are milking
- 45,000 liters of fresh milk daily
- Organic dairy factory

Organic Poultry

• 20,000 Kg fresh organic chicken monthly



AL DAHRA / FORAGE & FEED

GEOGRAPHICALLY SPREAD OPERATIONS

- 3.5M MT sourcing and supply capacity annually
- 1.7 million MT in-house forage farming and production
- 30 processing and balling plants globally
- Long-term agreements with forage farmers and growers
- Geographically diverse footprint across continents
- Leading position in Asia and the Middle East
- Long-term supply contract with the UAE government
- 40+ products portfolio including different varieties and grades
- Presence across the entire supply chain (farming, sourcing, processing, and distribution...)
- Leading market position across the GCC, Far East, North Africa, Levant and mediterranean countries
- Pioneer in innovative forage products development



Dairy Channel

- Dry Cows Transitioning Cows
- Lactating Cows
- Milking Cows



Livestock Channel

- Camels
- SheepGoats

Other Channel

Beef Cattle

HorsesRabbit

Poultry





AL DAHRA / FORAGE & FEED

A RICH AND DIVERSE PRODUCT PORTFOLIO





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AL DAHRA / FORAGE & FEED WIDESPREAD FORAGE FARMING AND PROCESSING OPERATIONS

USA

- Top US forage exporter to the Asia and the Middle East
- Awarded the US presidential "E" award for exports
- 40 years of leading industry experience
- Farms in Arizona and Southern California
- 30K acres of farming land for forage cultivation
- 3 processing plants in Washington State, California, Arizona
- 700K MT annual processing and trading capacity

SPAIN

- Largest forage producer in Spain and across Europe
- 22K acres of farming land for forage cultivation
- 5 processing plants in Ivars, Bellvis, Linyola, Bujaraloz, vilasama
- 650K MT annual trading and sourcing capacity
- Cutting-edge dehydration and packing technologies
- Well-equipped warehousing and storage facilities
- Modern in-house laboratory for forage nutritional testing
- Long-term relations with the port of Barcelona

ITALY

- Leader in forage and feed trading and distribution
- 650K MT annual trading capacity
- Long standing relations with preferred suppliers

CHINA

- Grain sales
- Animal husbandry and fishery feed sales
- Agricultural and side-line products sales
- Trade brokerage
- Social and economic consulting services and technology import and export



SPAIN - FARMING CALENDAR												
01	02	03	04	05	06	07	08	09	10	11	12	
OWN FARMING FARMING LONG-TERM CONTRACTS												
✓ FARMING LONG-TERM CONTRACTS												
✓ PROCESSING												
✓ TRADING												
SUPPLY CHAIN MANAGEMENT												
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ITALY - FARMING CALENDAR													
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BUSINESS MODEL	✓ TRADING												
B	SUPPLY CHAIN MANAGEMENT												



AL DAHRA / FORAGE & FEED

ROMANIA

- Own farming coupled with long-term exclusive supply
- Agreements with forage producers and alfalfa growers
- 24K acres of farming land for forage cultivation
- 3 processing plants in Prundu, Visani, Lebada
- 300K MT annual processing capacity
- State-of-the-art processing and packing facilities

SERBIA

- Own farming capabilities with the infrastructure to work with forage producers and alfalfa growers
- 10K acres of farming land for forage cultivation
- 1 processing plant in Belgrade
- 130K MT annual processing capacity

SOUTH AFRICA

- Sourcing platform for alfalfa and other grass varieties
- Solid relationships and secure supply contracts with farmers, forage growers and agriculture cooperatives
- (Pipeline) pressing plant set up and local logistical services
- 60K MT annual capacity

EGYPT

- 22K acres of farming land in East Owaynat and Toshka dedicated to forages and other crops cultivation
- (pipeline) 1 processing plant in Toshka
- 130K MT of annual trading capacity

AUSTRALIA

- Sourcing platform focusing on oaten hay
- Dedicated to serving key customer base in Japan, China, Korea
- 1 processing plant
- 40K MT annual processing capacity

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	SUPPLY CHAIN MANAGEMENT												



EGYPT - FARMING CALENDAR													
ONTHS	01	02	03	04	05	06	07	08	09	10	11	12	
MODEL	V OWN FARMING												
BUSINESS MO	× FARMING LONG-TERM CONTRACTS												
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	✓ TRADING												
	SUPPLY CHAIN MANAGEMENT												

AUSTRALIA - FARMING CALENDAR													
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BUSINESS MO	FARMING LONG-TERM CONTRACTS												
	PROCESSING												
	✓ TRADING												
	SUPPLY CHAIN MANAGEMENT												



GRAINS & SPECIALTY CROPS

Al Dahra Grains Section



AL DAHRA / GRAINS

GEOGRAPHICALLY SPREAD OPERATIONS

GRAINS FARMING AND TRADING

- Largest grains trader in Constanta with farming and sourcing capabilities in the Black Sea region.
- Various types of Winter and Summer crop varieties: wheat, barley, soybeans, sunflowers, sugar beet, corn, combined feed
- More than 500K MT annual Grains capacity from Al Dahra's Farms
- Easy access to the Danube river with harbor loading facilities
- Dedicated ports and grains' storage silos at origins
- Containerized or bulk vessels deliveries across the globe
- (Pipeline) acquisition of a logistics operator at Constanta Port

GRAINS TRADING HUB IN THE UAE

- Strategic grains storage and distribution hub in Fujairah, UAE
- 20 silos with a total storage capacity of 300K MT
- 2 Buhler cranes; offloading capacity of 1,200 MT per hour and loading capacity of 600 MT per hour
- Storage and continuous rotation of wheat, corn, barley and rice
- Strategic Food Security grains permanent inventory
- Agreements with global farmers and suppliers for grains sourcing (Black Sea, Australia, North/South America, Europe)





Specialty Crops



Fertilizers





AL DAHRA / RICE

SUPERIOR RICE MILLING INFRASTRUCTURE

RICE

- Finest varieties of Basmati and non-Basmati rice
- Annual processing capacity of 260K MT
- Annual trading capacity of 500K MT
- The plant has a processing capacity of white rice at 20 tons per hour with production Capacity of 120K MT per year
- 40 rice storage silos, each with a 750 MT capacity, with controlled temperatures (between 16 to 18 degrees)
- Finished goods warehouse has with of 4,500 MT storage capacity (in 40kg bags) with temperature control
- High speed fully automated bulk bagging, taping, strapping and consumer packaging with capacity of 20 tons per hour
- Strategically located factories in India, Pakistan and UAE



The biggest Rice Factory in the MENA region

Largest Fully Automated Plant in a Single Hub in India



Largest Fully Automated Rice Mill in Pakistan

Our Retail Brand: Al Hosn









AL DAHRA / FLOUR

SUPERIOR FLOUR MILLING INFRASTRUCTURE

FLOUR

- Al Dahra's stake in Loulis Mills, Greece-based leading flour miller
- 500K MT flour annual production capacity
- 80K MT total grains storage capacity
- 120 different flour products + 800 different baking ingredients products
- 25% share of the Greek market; leader in the Balkan area
- 3 privately owned distribution centers in Greece
- High-tech in-house laboratories
- In-house experimental and pilot bakeries

Genera Toshevo

Bulgaria Mill Flour mill located in the heart of Bulgaria's Dobrich wheat growing region

- Processing capacity 130 tons/day
- 10,000 tons wheat silo
- State of the art flour mixing system
- Modem Quality Control Lab

Our Retail Brand: Loulis



Keratsini Piraeus Port

strategic location in the largest port in Greece with private dock

- Dock capacity: 150 MT per hour
- Grinding capacity: 300 MT per day
- Grain silos capacity: 20K MT
- Flour silos capacity: 5K MT
- Research and development

Sourpi Magnesia Port

private port with loading and offloading services

- 7 production lines with grinding capacity of 1K MT per day
- Grain silos capacity: 55K MT
- Flour silos capacity: 5K MT
- Bagged products warehouse
- Modern organic mill and pellet press





AL DAHRA / DAIRY

SUPERIOR DAIRY PRODUCTION IN-FRASTRUCTURE

Fresh Milk

- 19,000 milking cows across the UAE and Serbia
- 50,000 liters of fresh milk daily

Cheese Production

- Cheese production facilities in UAE
- 50 MT of cheese produced annually
- 13 types of cheeses: Halloumi, Bulgari, Nabulsi, Shilal, Akawi, Shanklish,Kashkaval, Majdouli, Baladi and others

Organic Production

- 20 organic milking cows in UAE
- 250 liters of organic milk daily
- 60 MT of organic cheese produced yearly





150K MT OF FRESH PRODUCE ANNUALLY FARMED, SOURCED AND SUPPLIED

Citrus

- Citrus cultivation and supply in Egypt
- Wide citrus varieties: oranges, mandarin, grapefruit and lemon
- Automated state-of-the-art citrus packhouse and storage facility
- MAR Roda GLobalScan VI 8 lanes packing capacity of 350 MT daily
- Cooling and main fridge holding facilities up to 1,000 Pallets

Apples

- 310 acres apple orchard in Serbia
- 500,000 apple trees / 10K MT annual production
- 5 apple varieties: Gala, Golden Delicious, Granny Smith, Red Delicious and Fuji
- Automated state-of-the-art citrus packhouse and storage facility
- MAR Roda GLobalScan 7 4 lanes packing capacity of 100 MT daily
- Cold storage facilities up to 8K MT















AL DAHRA / FRESH PRODUCE

Grapes

- Grapes cultivation in Namibia
- Wide varieties: Prime, Early Sweet , Sugraone, Flame, Crimson and Red Globe
 Total export around 350,000 cartons annually from both countries



Dates

- Dates cultivation in Namibia and the UAE
- 30,000 palm trees
- Wide varieties: Barhee, Majdool, Khalas, Lulu, Shrasi and Khenezi



Pomegranates

- Egypt (contracted growers) and Morocco (sourcing)Main variety: Wonderful



Our Retail Brands Citrus, Apples, Grapes, Dates, Pomegranates





AL DAHRA / FRESH PRODUCE

Tomatoes

- 25 acres of greenhouses in the UAE for tomato cultivation, with in-house nursery
- Year round (365 days) supply and distribution
- Retail brand Mahalli in local supermarkets
- 180,000 snack tomato plants cultivated
- Closed water cycle generating 70% savings
- 100% climate control and pesticides reduction



Olives

- 3,000 acres for olive farming in Morocco
- 840,000 olive trees / 4K MT annual production
- Extra virgin olive oil production
- 750 MT of olive oil produced per annum
- Retail brand Oliva distributed internationally



Our Retail Brand Olive Oil



extra virgin olive oil



Tomatoes



AL DAHRA / FOOD CROWD

Passion for Food and Community

Food Crowd, AI Dahra's online shop, delivers groceries sourced from our farms and other local growers in the UAE. The platform counts with a selection of fruits, vegetables, dairy, fresh meats, pantry items, and beverages, handpicked by the team with strict quality control and hygiene standards, providing competitive prices and quick delivery. Food Crowd aims to bring epicurean communities together by connecting through the food they cook, eat and serve to friends and families. Therefore, implementing an interactive Community Page with curated recipes, video tutorials, and tips that wholesomely improve people's lifestyle. Shopping is available through our website www.foodcrowd.com, IOS and Android apps, as well as WhatsApp shopping.

For more information visit www.foodcrowd.com





FOOD CROWD



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Al Dahra Group Sole Proprietorship LLC Al Ain Tower, Abu Dhabi UAE www.aldahra.com

€ +97126565000

+97126565001

🖂 info@aldahra.com

Al Dahra Poultry LLC, Al Ain

Khatm Al Shikla Street, 18011 Al Ain, UAE

L +97137632163

Al Dahra Europe SRL

Via Sandro Pertini, 2404 - 61122 Pesaro (PU) Italy

www.bioagritrade.it

- **L** +390722725170
- +390722725710
- ➤ info@bioagritrade.com

Al Dahra Dairy Company LLC Khatm Al Shikla Street, 18011 Al Ain, UAE

+97137688852
 +97137688522

Al Dahra Food Sole Proprietorship LLC

KIZAD KP A6, Abu Dhabi, UAE

www.aldahra.com

- **L** +97126565000
- +97126565001
- 🖂 info@aldahra.com

Al Dahra BayWa Agriculture LLC

Khatm Al Shikla Street, 18011 Al Ain, UAE

L +97126565000

Al Dahra Europe SRL – Spanish Branch Agricost SA

Polygon Industrial les basses, 25244 Fondarella, Lleida Spain

www.aldahrafagavi.com

- **L** +34973718172
- +34973718151
- ≥ info@aldahrafagavi.com

Calea Calara_ilor St., no 327, Braila, 810440 Braila County, Romania

- **L** +40239672400
- +40239606050
- ✓ office@aldahra.com

Al Dahra Global Forage L.L.C.

Silver Tower, Abu Dhabi UAE +97126565000

- +97126565001

Väike-Paala 1, Tallinn, Harju county, 11415, Estonia

Al Dahra – Strategic Partner, Golden Fields OU (ESTONIA)

- **└** +372 5555 5934
- ➢ info@goldenfields.ee

Loulis Mills SA

Spetson 1, Keratsini, Greece 18755 www.loulismills.gr

- +302104090100
- +302101090150
- ✓ info@loulisgroup.com

Al Dahra Agriculture Romania Srl

Hermes Business Campus1, bdul dimitrie pompeiu 5-7, 2nd district office 211. P.O.Box: 020335 Bucharest, Romania

L +40318451368

Al Dahra ACX Inc

920 E. Pacific Coast Highway Wilmington, CA 90744, United States

www.aldahraacx.com



Al Dahra Serbia D.O.O

Gorskih Jasenova 4, 11213 Padinska skela, Beograd, Serbia +381117456100£.

Al Dahra Morocco SARL

FERME AL DAHRA / Province El Haieb ,Commune rurale Ait Boubidmane , Cercle Ain Taouidate . 51000

+212537656556

Al Dahra Rudnap DOO

Rivica 1, Rivica, 22406 Irig www.aldahra-rudnap.rs

+38122458189 +38122458193 222

Al Dahra Agriculture Company Pakistan (Private) Limited

67, Khyaban e Bahria, Phase 5, DHA, Karachi, Pakistan 75500

L +9221 35843899

+9221 35857402

Al Dahra Agriculture South Africa (Pty) Ltd

59 Hillside Road Hilton 3245, South Africa

+27605044174

Al Dahra Australia Pty Ltd

9 Camden Street, Belmont, Western Australia 6014

L +61 437 073 487

+61 8 9277 4037

Al Dahra Agricultural Company - Egypt

Villa 1 plot 127 El-Nasr road, Sheraton, Cairo, Egypt

- +20222669465
- +20222669485
- ✓ aldahraeg-info@aldahra.com

Al Dahra Trading (Shanghai) Co. Ltd

2850, 28/F No. 1045, Middle Huaihai Road, Xuhui District, Shanghai

Al Dahra Agriculture Company (Namibia) (PTY) Limited

C12 Naute Dam, 55km South west, Keetmanshoop, Karas Region

L +26463250530

+0886506906



✓ info@aldahra.com.na

Al Dahra Khalijiah Limited Company

Grenada Business Park, A4 Tower, 12th floor, east ring road, P.O.Box 100211Rivadh - Kingdom of Saudi Arabia

+966 (0) 115118121 +966 (0) 115118111

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aldahra







info@aldahra.com





/al-dahra-agriculture