

An aerial photograph of a vast agricultural landscape. In the foreground and middle ground, a lush green field is being worked by approximately ten green and yellow tractors. The tractors are arranged in a staggered pattern, moving across the field in parallel rows, leaving behind distinct tracks in the soil. The field is divided into sections by long, straight lines. In the background, a large, flat, golden-brown field stretches towards the horizon under a clear blue sky with a few wispy clouds. The overall scene depicts a large-scale, organized farming operation.

aldahra

Animal Feed

Sustainably Feeding
a Growing World

ABOUT AL DAHRA

Established in 1995 and headquartered in Abu Dhabi, United Arab Emirates, Al Dahra is a global farming company operating the world's largest irrigated farming platform. The company is involved in the farming, production, and trading of animal feed, grains, and other row crops, in addition to essential food commodities.

Al Dahra employs over 3,100 people across more than 20 countries and supplies products to over 45 markets. The company maintains a strong presence in key agricultural regions across the Middle East, Asia, Europe, and the Americas.

Today, Al Dahra is among the largest commercial growers of forage and feed worldwide, supported by a broad-scale integrated supply chain and diversified sourcing capabilities.

Al Dahra in Numbers

162K+ hectares under cultivation

3.1K employees

30+ global markets served

109K hectares fully controlled

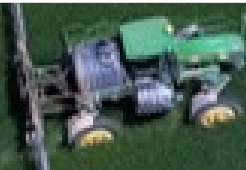
6M+ tonnes total supply capacity

~3 million tonnes feed commodities annually

~3 million tonnes food commodities annually

20+ active sourcing countries

Year-round security of feed supply



Foundation Phase

Al Dahra is founded with a responsibility to enhance availability, accessibility, and affordability of central food commodities and crops in the UAE.

1995

Al Dahra is founded

Scaling and Diversification

Al Dahra grows through strategic plays focused on increased scale, diversified sourcing capabilities, and vertical integration.

2008 Entry into Egypt

2009 Expansion into Spain

2010 Expansion into the United States through partnership with ACX

2012 Established operations in Italy

2013 Launched presence in South Africa

2017 Expansion into Australia

2018 Acquisition of 56,000 ha of farmland in Romania (Agricost) and over 20,000 ha in Serbia (PKB)

Institutionalization

Further commercialization of the Al Dahra platform combined with strategic investor attraction.

2020

ADQ acquires a 50% stake in Al Dahra

2022

New partnership model introduced to drive market expansion with key customers

Transformation and Performance

Transformation aimed at enhancing Al Dahra's ability to sustainably feed a growing world while securing attractive financial returns.

2023

Launch of Everest strategy to propel the next growth S-curve

Introduction of the "Sustainably Feeding a Growing World" purpose, placing sustainability at the core of growth

2024

Adoption of regenerative agriculture practices for carbon reduction; issuance of first carbon credits

Al Dahra
Through the
Years

Global Feed Operations

Farming Locations

United States
Romania
Egypt
Spain
Serbia

Sourcing Countries

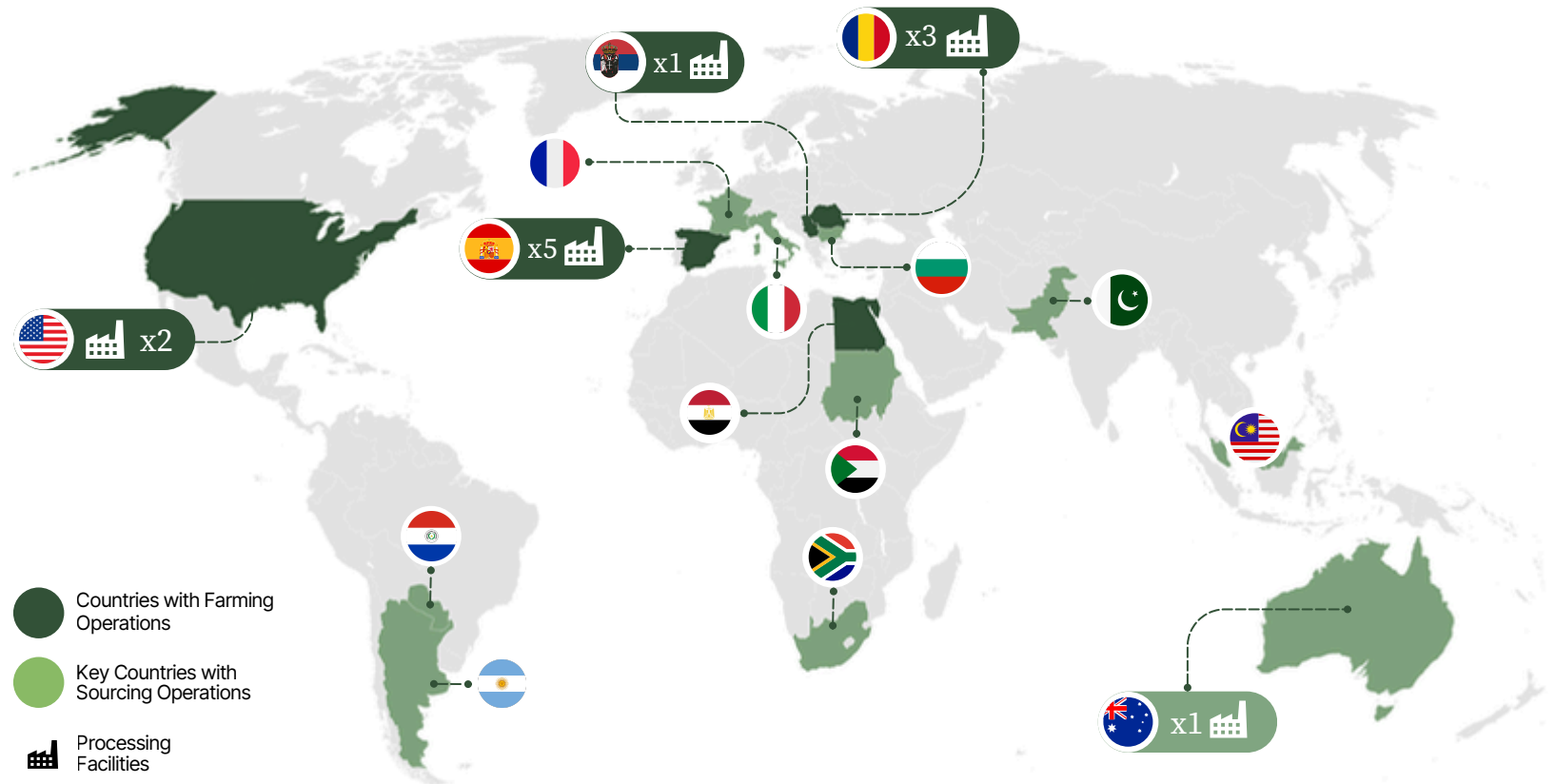
Australia
South Africa
Italy
Bulgaria
France
Sudan
Pakistan
Malaysia
Argentina
Paraguay
Greece

Processing Facilities

12+ facilities

Export Points

Positioned to efficiently serve markets in the GCC, Asia, and Africa. This multi-origin approach supports supply continuity and seasonal flexibility.



Al Dahra's Market Reach and Impact

Our feed operations are structured to support high-demand livestock markets, particularly across the Gulf Cooperation Countries (GCC), Asia and the rest of the world. We work closely with distributors, dairy farms, government entities, and commercial buyers, providing region-specific supply solutions through long-term partnerships.

Rest Of The World

Trusted global supplier with **40+ products**, serving dairies and distributors with consistent quality worldwide.



United Arab Emirates

Al Dahra is the leading importer of animal feed in the UAE, supplying a diverse range of clients, including dairy farms under its B2B segment, government entities through B2G partnerships, and retail customers via its "Al Tannaf" brand.



Saudi Arabia

The largest commercial importer of animal feed into Saudi Arabia, with strategic partnerships established across major dairies, mills and distributors.



China

A pioneer in forage exports to China, Al Dahra serves dairy farms and distributors under the widely recognized "ACX" brand and high quality European products.



South Korea

A key growth market where Al Dahra's impact is driven by long standing distributor relationships and consistent supply of high-quality forage from United States, Europe and Australia.



Japan

One of the region's top forage importers, with Al Dahra positioned as a preferred supplier through long-term agreements with distributors in both dairy and beef sectors.

Product Portfolio

Our Global Feed Supply Model

Extensive portfolio of animal feed products



Combination of **owned farming** and **strategic sourcing**




40% of volume processed in-house



Serving a broad base of customers **worldwide**

3 Million Tonnes feed sourced annually

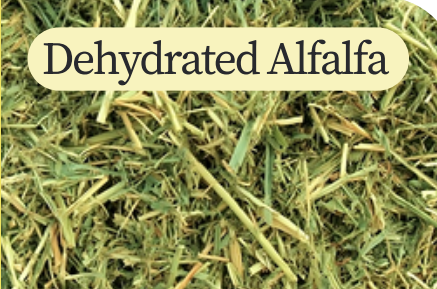




Suncured Alfalfa

USA
Egypt
Sudan
South Africa
Argentina

Grade	Protein
SUPREME	22%
PREMIUM	20%
GRADE 1	18%–20%
STANDARD	16%–18%



Dehydrated Alfalfa

Romania
Spain
Italy
France


Grade	Protein
SUPREME	22%
PREMIUM	20%
GRADE 1	18%–20%
STANDARD	16%–18%



Timothy Hay

USA

Grade
PREMIUM HORSE
PREMIUM CATTLE
FIRST CUT
SECOND CUT



Oaten Hay

USA
Spain
Australia
South Africa

Grade
PREMIUM
STANDARD



Corn Silage

Romania
Spain
Egypt
Pakistan

Grade
DEHYDRATED CORN SILAGE
WET CORN SILAGE



Blended Hay

Romania
Spain
Italy

Grade	Protein
GRADE 1	18%–20%

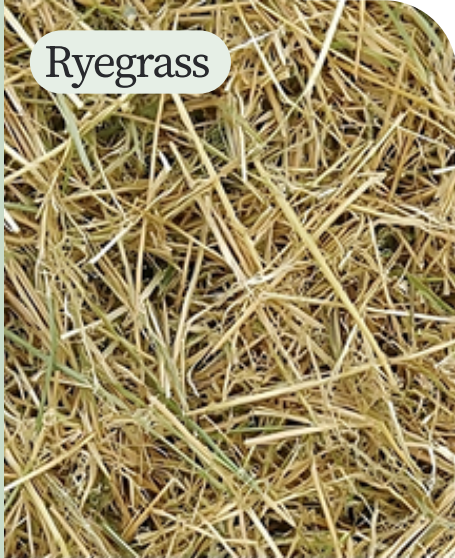


Spain



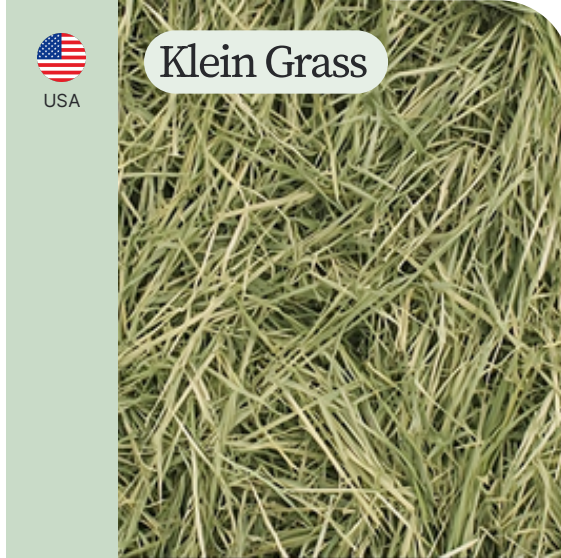
Italy

Ryegrass



USA

Klein Grass



USA

Blue Grass

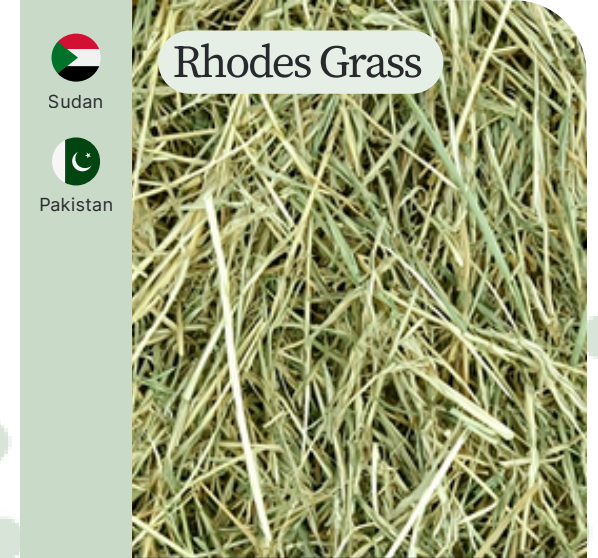


Sudan



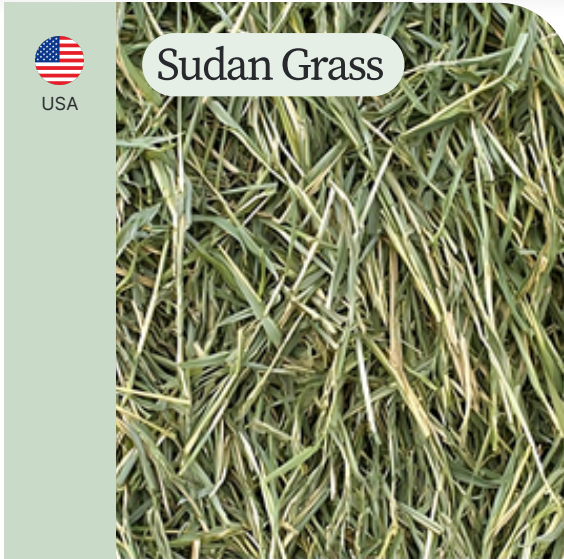
Pakistan

Rhodes Grass



USA

Sudan Grass

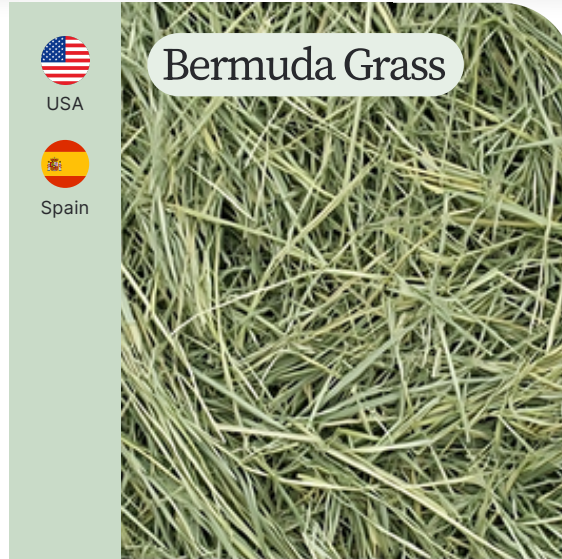


USA



Spain

Bermuda Grass



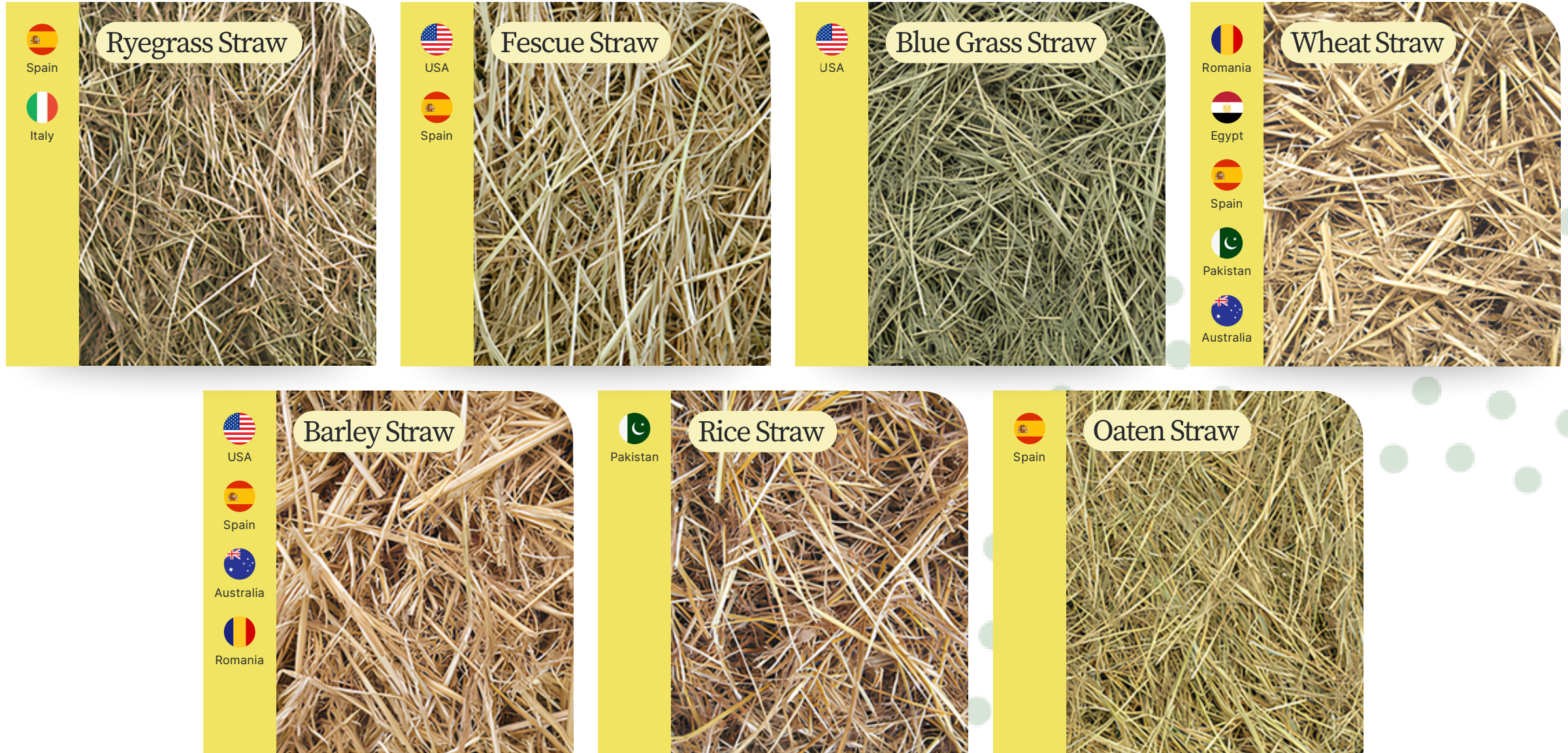
USA

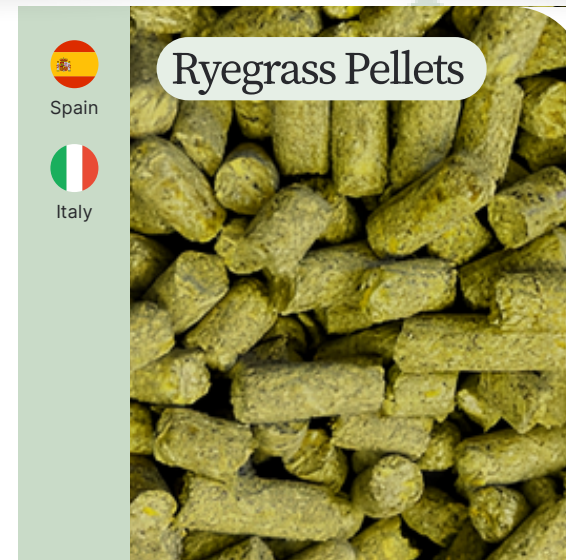
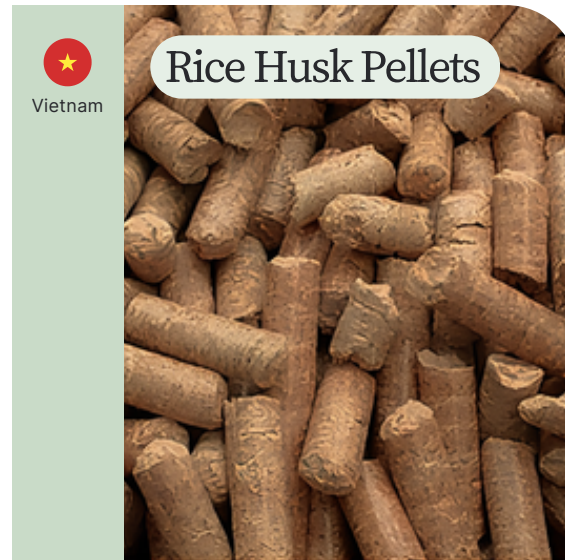


Spain

Fescue Grass









Sugar Beet Pulp



Yellow Corn



Compound Feeds



Soybean Hulls



Wheat Bran



Cotton Seeds



Sorghum



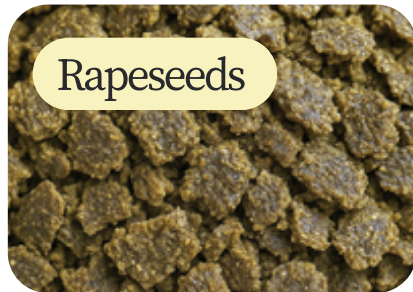
Sunflower Meal



Barley



DDGS



Rapeseeds



Soybean Meal



Soybean



Wheat

Commitment to Quality

All feed products are managed through a comprehensive quality tracking system that includes both process and product quality controls. Each stage from cultivation to final delivery is closely monitored, tested, and documented to ensure consistency, traceability, and reliability across global markets.



Field Quality Control

Sourcing from own farms,
trusted farms and suppliers

Regular field visits from planting
to harvesting

Routine testing and inspections

Clear labelling and traceability for
quality assurance

- ✓ Visual inspection
- ✓ Moisture testing

Inbound Quality Control

Sorting and grading based on
product quality

Centralized traceability and
labelling database

Third party audits and
certifications

- ✓ Visual inspection
- ✓ Moisture testing
- ✓ Grade matching
- ✓ NIR testing

Process Quality Control

Internal testing using portable
moisture meters

Validation through NIR analysis:
crude protein, ADF, NDF, and
RFV

Regular calibration and
verification against international
standards

- ✓ Monitoring drying temperature
- ✓ Controlled drying time
- ✓ Stone screening

Outbound Quality Control

Secure storage and final
container checks

- ✓ Visual inspection
- ✓ Moisture testing
- ✓ Grade matching
- ✓ Wet chemistry
testing to meet
internationally trusted
standards

Packaging and Shipping

Bale Packaging from the US

Double Compressed Small Bale	30 Kg
3 Tie Single Press Bales	50 Kg
Double Compressed Half Cut	60 Kg
Double Compressed Long Bales	120 Kg
ACX® Bale Sleeve	450 Kg
UNIPACX® 24 X 30 Kg Bale	720 Kg
UNIPACX® 12 X 60 Kg Bale	720 Kg
UNIPACX® 20	1,200 Kg

Bale Packaging from Europe

Small Bale with Sleeve on Pallet	30 Kg
Double Compressed Small Bale	35 - 40 Kg
Medium Bale with Sleeve / Plastic Strip	400 Kg
Single Compressed Large Bale	450 Kg
Double Compressed Large Bale	450 Kg
Large Wired Bale (Twine)	750 Kg
Large Wired Bale (Wire)	750 Kg
Double Compressed Large Bale	750 - 800 Kg

Bale Shipping (Bulk/Palletized)

20' Pallet Wide
20' Standard Sea Container
40' High Cube Pallet Wide
40' High Cube Sea Container
40' Pallet Wide
40' Standard Sea Container
45' High Cube Pallet Wide
Bulk Vessel

Pellet Packaging from Europe

Pellets / Cubes Small Bags	25 Kg
Pellets / Cubes Small Bags	40 Kg
Pellets / Cubes Large Bags	1,000 Kg

Packaging List



Double Compressed
Half Cut



Double Compressed
Long Bales



Double Compressed
Small Bales



3 Tie Single
Press Bale



ACX® Bale
Sleeve



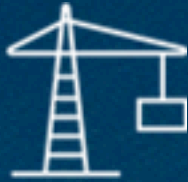
UNIPACX®
12 X 60 Kg Bale



UNIPACX®
24 X 30 Kg Bale

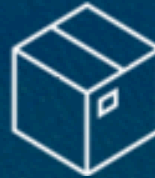


UNIPACX®

Global Footprint with
Multi-Ports Accessibility

Export to 87 different ports and
import from 46 ports, covering 32%
of Earth surface

Capacity



Ability to move 300,000 TEUS/Y

Transportation



Multimodal options door to door
including road, train, ocean, air,
and river barge



Sustainability
Contribution

20% CO² reduction by 2030

Digital Platform



Advanced ERP with digital workflows
to interact with 37 logistics companies
and 20 carriers

Cost Optimization



Maximize logistics solutions to
ensure world-class service with
flawless delivery at the lowest
global cost

SUSTAINABILITY ACROSS OUR FEED SUPPLY CHAIN

At Al Dahra, sustainability is ingrained in our values, stemming from our longstanding commitment to responsible agriculture. Over the years, we have pioneered sustainable practices, but now, as we look ahead to the future, we are poised to embark on an ambitious journey towards even greater sustainability.

With the launch of our 2030 goals based on the UN SDGs, we are redefining our vision to become a leader in sustainable agriculture.

Check out our latest Sustainability Report here:
www.aldahra.com/sustainability/



**United Arab
Emirates
Global Feed Team**



Office 12-1701, Level 17,
Tamouh Tower, Tamouh, Abu
Dhabi, Al Reem Island, United
Arab Emirates

P: +971 2 656 5000

Saudi Arabia



Medad Building #6713, Al
Barq Street, Ar Rawabi,
Riyadh 14215

P: +966 11 499 8820

Egypt



8 Baghdad Street, El Korba,
Heliopolis, Cairo

P: +20 2 2419 0928

aldahra



**USA
Al Dahra ACX**



920 E. Pacific Coast Highway,
Wilmington, CA 90744

P: +1 310 241 6229

Italy



Via Sandro Pertini, 2404 –
61122 Pesaro (PU)

P: +39 0721 452 705

Spain



Polígono Les Basses PI01,
Fondarella, 25244

P: +34 973 718 172

**Romania
Agricost**



Călărașilor Street, Brăila
810440

P: +40 239 672 400

Australia



66 Belgravia Street, Belmont,
Western Australia 6104

P: +61 8 9277 4037

Serbia



Gorskih Jasenova 4, 11213
Padinska Skela, Belgrade

P: +381 11 745 6100

South Africa



(Pty) Ltd, 59 Hillside Road,
Hilton 3245

P: +27 60 504 4174

China



32/F, Times Financial Center,
68 Yin Cheng Road (C),
Shanghai 200120

P: +86 186 1688 3389

www.aldahra.com
feed@aldahra.com



aldahra 

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